

Exhibit J

MOAC Letter Dated December 17, 2021

(To Be Filed Under Seal)

**Larkin
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REDACTED

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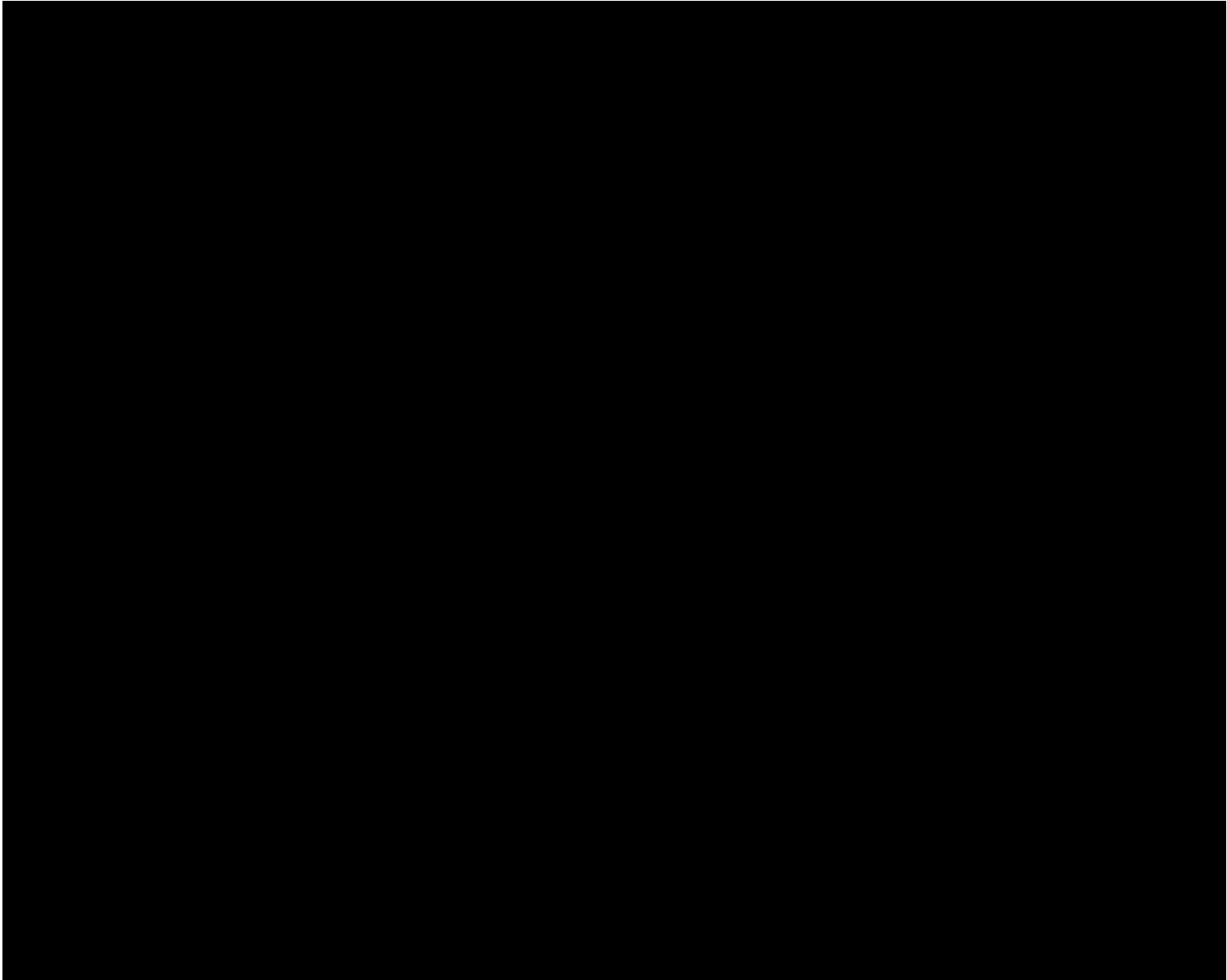
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December 17, 2021

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Re: [REDACTED] Letter, dated November 4, 2021
Transform Leaseco LLC and MOAC Mall Holdings LLC



Richard A. Chesley, Esq.

December 17, 2021

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